

# 個別課程英文授課大綱

表單編號：QP-T02-07-11

保存年限：10 年

課程名稱 Course Title	(中文) 財務管理			
	(英文) Financial Management			
授課教師 Instructor	周冠男 Robin K. Chou	開課單位 Departments	財管系 Department of Finance	
學分數 Credit(s)	3	修課對象 Target Students	全校	
課程目標 Course Objectives	<p>This class covers the basics of finance. Broad topics include financial markets, financial managers' goals and decisions, time value of money, risk-return relationship, asset valuation, capital structure, project evaluation, and financial forecasting. This course will help you understand the finance world better. Those interested in finance will be able to direct their interests towards more specialized finance classes. Others will be able to handle the financial issues they face in everyday life in a more educated way.</p> <p>By the end of the semester, you will learn how to apply basic mathematical and statistical knowledge to finance problems. Since finance is an inevitable part of our lives, it is important to keep up with what's going on. Thanks to the internet, lots of financial information is readily available online.</p>			
課程大綱 Course Description	<p>This class meets once a week for a total of 3 hours. I will be talking a lot about the basic finance theories, but I intend to mix this with numerous examples on how to actually carry out the calculations involved. Questions are always welcome; please don't hesitate to interrupt whenever you need to.</p> <p>We will cover quite a bit every week. So it's important to keep up to date with the material. There will be a group assignment. You should plan on being in a group of 3-5 people. Please set up your own groups. This assignment is meant to give you some experience on the financial markets. The assignment will be based on actual stock markets and allow us to apply what we learn in class using real data. The details of the assignments will later be laid out clearly in class with a separate handout. I do not expect to receive any late assignments.</p> <p>I believe exams will really help reinforce what we learn in this course. Therefore, we will have both a midterm and a final exam. I will hand out a sample midterm and a sample final in class, and go over these in class before the exams. These should help you prepare for the exam, and give an idea about what to expect in the test.</p>			
上課進度 Weekly Course	Week	Date	Topic	Preparation
	1	9/14	Introduction to the Course	Read the course syllabus

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Schedule	2	9/21	The Corporation Arbitrage and Financial Decision Making	Ch. 1 Ch. 3
	3	9/28	The Time Value of Money	Ch. 4
	4	10/5	Interest Rates	Ch. 5
	5	10/1 2	Investment Decision Rules	Ch. 6
	6	10/1 9	Fundamentals of Capital Budgeting	Ch. 7
	7	10/2 6	<i>No Class (Makeup class to be determined)</i>	
	8	11/2	Valuing Bonds	Ch. 8
	9	11/9	Valuing Stocks	Ch. 9
	10	11/1 6	<b>Midterm exam.</b>	Study for the Midterm
	11	11/2 3	Capital Markets and the Pricing of Risk	Ch. 10
	12	11/3 0	Optimal Portfolio Choice and the Capital Asset Pricing Model	Ch. 11
	13	12/7	Estimating the Cost of Capital	Ch. 12
	14	12/1 4	Investor Behavior and Capital Market Efficiency	Ch. 13
	15	12/2 1	Capital Structure in a Perfect Market	Ch. 14
	16	12/2 8	Debt and Taxes	Ch. 15
	17	1/4	Project presentations	
	18	1/11	<b>Final exam.</b>	
教學方式 Instructional Method	Lecture			
課程要求 Course Requirements	<u>Prerequisites:</u> Accounting; Economics; Statistics			
評量方式 Evaluation	Midterm 35% Project 20% Final 45% Grades will be assigned following a curve based on the overall class performance.			
教材及參考書目 Textbooks & Suggested Materials	<ol style="list-style-type: none"> <li>1. Presentations will be available to download at the class web page or emailed by the instructor. They will form the basis of class discussions. Other readings will be announced in class or they will be posted on the web page.</li> <li>2. Required textbook: Corporate Finance: The Core, Berk and</li> </ol>			

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	<p>DeMarzo, Second Edition 2011, Pearson Education Inc.</p> <ol style="list-style-type: none"><li>3. Exercise problems: It is suggested that you at least practice the odd number problems at the end of each chapter. There is no need to hand in the answers, but you are strongly encouraged to discuss them with me or my TA during office hours.</li><li>4. The BAI PLUS Calculator by Texas Instruments is optional, but highly recommended. Many examples in class will be carried out by the calculator.</li></ol>
課程相關 連結網址 Course Website	
備註 Remarks	